

After meeting with a fellow BNI member, your One to One slip can now be entered any time online by following these few simple steps. Either party can enter the One to One and both members will get credit!

Log Into BNI Connect and Choose Enter One to Ones

americas • europe • africa • asia • australasia

Monday, December 23, 2013
Welcome **Jeremy Walsh**

BNI® BNI Connect®
Local Business - Global Network®

My Account Sign out

Network Operations Reports Tools Admin

United States CA Long Beach-South Bay Abundance BNI

Check out the new BNI Connect Facebook Page!
http://www.facebook.com/BNIConnectGlobal Save

Change Password Change Photo/Logo
Update Profile/My BNI Page Update Privacy Settings

MSP

My BNI® Business

My Network
Chapter
Region
Country
HQ

Configure

MY BNI® BUSINESS

My BNI® Business totals are updated only after PALMS reports are submitted by the VP. My Reports reflect all slips immediately. Please Note: The personal information in the My BNI® Business module and online slips can only be viewed by the member entering the slips. This information is never stored or used for any purpose by BNI®.

	Last 12 Months	Lifetime
Revenue Received To My Business	99247	99247
Referrals Received:	55	381
TYFCB Given:	44799	426501
Referrals Given:	42	298
Visitor:	11	66
One to Ones:	59	232
CEUs:	110	241

Submit TYFCB Slips
Submit Referral Slips
Submit 1 to 1 Slips
Submit CEU Slips

Track Your Referrals Received Online

Review My TYFCB Slips
Review My Referral Slips
Review My 1 to 1 Slips
Review My CEU Slips

Received Referrals Report
Print Your Weekly Slips

After logging into BNI Connect, click on Submit 1 to 1 Slips

Complete the One to One Slip Entry

Enter One to Ones

BNI® One-to-one follow up

Chapter: BNI Wakefield **1**

Met With * Please select from dropdown **2** search cross chat **3**

Select a Member from your Chapter OR

Invited By * Select Invited By **4**

Location * **5**

Topics of Conversation * **6**

Date * **7**

Changing the Way the World Does Business®

8 **9** **10**

1. The chapter will automatically reflect your chapter. This slip will be automatically applied to the NEXT meeting's chapter PALMS report for you AND your One to One partner.
2. Choose the chapter member who you met with from the drop down list.
3. If your region allows cross-chapter tracking, you may search for a member within your region by clicking on "Search Cross Chapter". See additional instructions below.
4. Select which member initiated the One to One meeting.
5. Enter the location where you held your One to One meeting.
6. Enter a brief description of the Topics of Conversation.
7. Select the Date that you met with the other person.
8. Click Save and New to submit this slip and immediately enter another One to One slip.
9. Click Save and Quit to submit this slip and return to the home screen.
10. Click Close to discard this slip and return to the home screen.

Only 1 Slip Needs to be Entered for a One to One Meeting!

Enter One to Ones

BNI® One-to-one follow up

Chapter: BNI Wakefield



If the slip has already been entered by you or your referral partner, BNI Connect will let you know!

Pressing OK will create a second One to One instance, pressing Cancel will return you to the previous screen

Searching Cross Chapter

2012

Thank you to * Please select from dropdown below or search cross chapter

Select thank you to OR

al in the am...

Enter TYFCB

To search for other users and members you must input at least two characters in any of the three search fields.

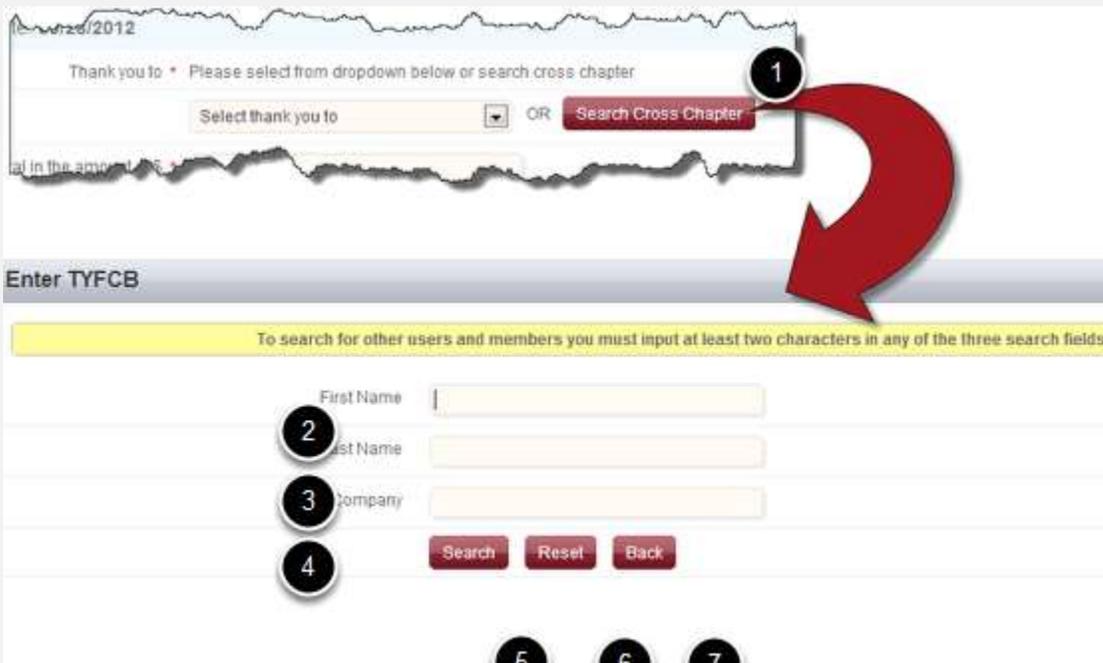
1

2 First Name

3 Last Name

4 Company

5 6 7



1. Clicking on the Search Cross Chapter button will allow you to search for another member in your region.
2. Enter at least the first two characters of the First Name.
3. <And\Or> Enter at least the first two characters of the the Last Name.
4. <And\Or> Enter at least the first two characters of the Company Name.
5. Click Search to find the member.
6. Click Reset to clear your search and begin a new search.
7. Click Back to cancel the search and return to the TYFCB slip.

Select the Member From the Search Results

To search for other users and members you must input at least two characters

First Name: Lin
Last Name: Ma
Company:

Search Reset Back

Once you have verified the member details, click the round icon next to the name to select this member

Show 10 entries

Name	Company	Profession	Specialty
Linda Maridomfo	BNL	Accounting	Accounting Services
Linda Martin	Herbalife	Health & Wellness	Health & Wellness Products

Showing 1 to 2 of 2 entries

First Previous 1 Next Last

Are you sure?

OK Cancel

Click OK to proceed or cancel to return to the search function

you for closed business

The member name will now appear on the form

Date: 09/28/2012

* Linda Macedonio

Once you have completed the form, choose your option to continue



OR

Search Cross Chapter

er 3+

Comments *

Changing the Way the World Does Business®

Save and New

Save and Quit

Close

For Your Records....



Check out the new BNI Connect Facebook Page!
<http://www.facebook.com/BNIConnectGlobal>

Save

[Change Password](#)

[Change Photo/Logo](#)

[Update Profile/My BNI Page](#)

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My BNI[®] Business

My Network

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[Review My 1 to 1 Slips](#)

[Review My CEU Slips](#)

[Received Referrals Report](#)

[Print Your Weekly Slips](#)

Your weekly activity will be available through the My One to Ones and Print Your Weekly Slips reports. Once your VP has submitted the weekly PALMS, it will be included in your statistical activity above.

Happy Connecting!